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July 30, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: Mars Group Holdings Corporation
Listing: Tokyo Stock Exchange
Securities code: 6419
URL: https://www.mars-ghd.co.jp
Representative: Akihiro Matsunami, President and CEO
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: None
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	6,794	(21.7)	1,529	(36.9)	1,825	(36.2)	1,266	(35.1)
June 30, 2025	8,678	(36.0)	2,425	(50.4)	2,862	(46.2)	1,952	(47.2)

Note: Comprehensive income For the three months ended June 30, 2026: ¥2,452 million [8.8%]
For the three months ended June 30, 2025: ¥2,253 million [(32.5)%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	69.30	-
June 30, 2025	105.86	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
June 30, 2026	93,691	85,268	91.0	4,755.34
March 31, 2026	94,262	85,733	91.0	4,647.27

Reference: Equity
As of June 30, 2026: ¥85,268 million
As of March 31, 2026: ¥85,733 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	75.00	-	75.00	150.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		75.00		75.00	150.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	15,600	(6.9)	3,850	(19.7)	4,200	(21.8)	2,900	(20.3)	157.20
Fiscal year ending March 31, 2027	33,700	4.4	8,950	1.8	9,700	0.1	6,700	0.9	363.18

Note: Revisions to the earnings forecasts most recently announced: None

* **Notes**

(1) Significant changes in the scope of consolidation during the period: Yes
Excluded: 1 company (Mars Systems Tokai Corporation)

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	22,720,000 shares
As of March 31, 2026	22,720,000 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	4,788,815 shares
As of March 31, 2026	4,271,915 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	18,272,750 shares
Three months ended June 30, 2025	18,442,585 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm:None

* Proper use of earnings forecasts, and other special matters

Forward-looking statements, such as earnings forecasts, contained in this material are based on information available to the Company as of the date of announcement and certain assumptions that the Company deems reasonable, and actual results may differ from forecasts due to various factors in the future. For matters related to earnings forecasts, please refer to "1. Summary of Operating Results, etc. (3) Explanation of Forward-Looking Information such as Consolidated Earnings Forecasts."

Quarterly consolidated balance sheet

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	38,963,318	36,921,518
Notes and accounts receivable - trade	4,119,854	3,071,248
Lease receivables and investments in leases	253,758	230,502
Securities	350,340	351,080
Merchandise and finished goods	3,517,162	3,330,887
Work in process	257,407	279,521
Raw materials and supplies	3,239,239	3,112,855
Other	1,929,530	2,890,674
Allowance for doubtful accounts	(205)	(159)
Total current assets	52,630,405	50,188,128
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	6,799,433	6,982,958
Land	10,728,475	10,728,475
Other, net	724,204	622,906
Total property, plant and equipment	18,252,113	18,334,339
Intangible assets	511,123	498,420
Investments and other assets		
Investment securities	20,850,204	22,856,292
Retirement benefit asset	324,649	328,806
Other	1,896,657	1,687,504
Allowance for doubtful accounts	(202,694)	(201,799)
Total investments and other assets	22,868,818	24,670,803
Total non-current assets	41,632,054	43,503,563
Total assets	94,262,460	93,691,692

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	1,239,058	1,057,388
Lease liabilities	231,608	237,899
Income taxes payable	1,526,140	491,222
Provision for bonuses	473,798	235,748
Other	920,109	1,493,406
Total current liabilities	4,390,715	3,515,665
Non-current liabilities		
Lease liabilities	405,437	379,550
Provision for retirement benefits for directors (and other officers)	198,325	202,825
Asset retirement obligations	62,866	62,988
Other	3,471,841	4,261,778
Total non-current liabilities	4,138,470	4,907,142
Total liabilities	8,529,185	8,422,807
Net assets		
Shareholders' equity		
Share capital	7,934,100	7,934,100
Capital surplus	10,301,956	10,301,956
Retained earnings	66,865,093	66,747,822
Treasury shares	(8,480,469)	(10,013,444)
Total shareholders' equity	76,620,680	74,970,434
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	8,579,481	9,780,926
Remeasurements of defined benefit plans	533,113	517,523
Total accumulated other comprehensive income	9,112,594	10,298,450
Total net assets	85,733,274	85,268,884
Total liabilities and net assets	94,262,460	93,691,692

Quarterly consolidated statement of income

(Thousands of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	8,678,239	6,794,742
Cost of sales	4,120,711	3,128,343
Gross profit	4,557,527	3,666,399
Selling, general and administrative expenses	2,131,935	2,136,627
Operating profit	2,425,592	1,529,771
Non-operating income		
Dividend income	312,894	284,894
Other	134,830	14,846
Total non-operating income	447,724	299,740
Non-operating expenses		
Foreign exchange losses	10,993	-
Commission for purchase of treasury shares	-	3,832
Total non-operating expenses	10,993	3,832
Ordinary profit	2,862,323	1,825,678
Profit before income taxes	2,862,323	1,825,678
Income taxes - current	745,502	425,868
Income taxes - deferred	164,535	133,474
Total income taxes	910,037	559,343
Profit	1,952,286	1,266,335
Profit attributable to owners of parent	1,952,286	1,266,335

Quarterly consolidated statement of comprehensive income

(Thousands of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	1,952,286	1,266,335
Other comprehensive income		
Valuation difference on available-for-sale securities	297,136	1,201,445
Remeasurements of defined benefit plans, net of tax	3,853	(15,590)
Total other comprehensive income	300,989	1,185,855
Comprehensive income	2,253,275	2,452,191
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	2,253,275	2,452,191

Quarterly consolidated statement of cash flows

(Thousands of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Cash flows from operating activities		
Profit before income taxes	2,862,323	1,825,678
Depreciation	136,442	164,968
Increase (decrease) in provisions	(300,660)	(234,490)
Decrease (increase) in retirement benefit asset	-	(4,156)
Increase (decrease) in retirement benefit liability	11,031	-
Interest and dividend income	(312,894)	(284,894)
Decrease (increase) in trade receivables	(427,826)	1,048,606
Net decrease (increase) in lease receivables and investments in leases	(10,266)	17,176
Decrease (increase) in inventories	260,275	290,544
Decrease (increase) in operating loans receivable	45,628	72,179
Increase (decrease) in trade payables	670,950	(181,670)
Increase (decrease) in lease liabilities	20,524	(19,595)
Other, net	(402,496)	(348,646)
Subtotal	2,553,032	2,345,700
Interest and dividends received	312,894	284,894
Income taxes paid	(1,713,160)	(1,470,571)
Net cash provided by (used in) operating activities	1,152,766	1,160,023
Cash flows from investing activities		
Purchase of property, plant and equipment	(537,340)	(240,790)
Purchase of investment securities	(206,731)	(140,224)
Other, net	41,539	56,699
Net cash provided by (used in) investing activities	(702,531)	(324,314)
Cash flows from financing activities		
Purchase of treasury shares	-	(1,536,807)
Dividends paid	(1,343,329)	(1,346,986)
Net cash provided by (used in) financing activities	(1,343,329)	(2,883,794)
Effect of exchange rate change on cash and cash equivalents	(10,947)	6,285
Net increase (decrease) in cash and cash equivalents	(904,042)	(2,041,800)
Cash and cash equivalents at beginning of period	36,373,416	38,963,318
Cash and cash equivalents at end of period	35,469,373	36,921,518

(Notes on segment information, etc.)

Segment Information

I. The three months of the previous fiscal year (April 1, 2025 to June 30, 2025)

Information on sales and the amount of profit or loss for each reported segment

(Thousands of yen)

	Reportable segments			Total	Adjustment amount (Note) 1	Quarterly Consolidated Statements of Income (Note)2
	Amusement-related business	smart solution system-related business	Hotel-related business			
Sales						
Revenues from external customers	6,674,015	1,324,724	679,499	8,678,239	-	8,678,239
Transactions with other segments	109,783	6,493	8,134	124,411	(124,411)	-
Total	6,783,798	1,331,218	687,633	8,802,650	(124,411)	8,678,239
Segment Profit	2,478,991	79,752	28,037	2,586,781	(161,189)	2,425,592

Note: 1. Segment profit adjustment of (161,189) thousand yen includes 3,125 thousand yen for the elimination of inter-segment transactions and (164,314) thousand yen for company-wide expenses that have not been allocated to each reporting segment.

2. Segment profit is adjusted to operating income in the quarterly consolidated statements of income.

II. The three months of the current fiscal year (April 1, 2026 to June 30, 2026)

Information on sales and the amount of profit or loss for each reported segment

(Thousands of yen)

	Reportable segments			Total	Adjustment amount (Note) 1	Quarterly Consolidated Statements of Income (Note)2
	Amusement-related business	smart solution system-related business	Hotel-related business			
Sales						
Revenues from external customers	4,897,490	1,188,959	708,291	6,794,742	-	6,794,742
Transactions with other segments	105,101	18,328	8,405	131,835	(131,835)	-
Total	5,002,592	1,207,288	716,697	6,926,577	(131,835)	6,794,742
Segment Profit	1,681,063	26,825	6,854	1,714,743	(184,972)	1,529,771

Note: 1. Segment profit adjustment of (184,972) thousand yen includes 3,303 thousand yen for the elimination of inter-segment transactions and (188,275) thousand yen for company-wide expenses that have not been allocated to each reporting segment.

2. Segment profit is adjusted to operating income in the quarterly consolidated statements of income.