

May 14, 2026

## Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (Under Japanese GAAP)

Company name: Mars Group Holdings Corporation  
 Listing: Tokyo Stock Exchange  
 Securities code: 6419  
 URL: <https://www.mars-ghd.co.jp>  
 Representative: Akihiro Matsunami, President and CEO  
 Inquiries: Joji Takahashi, Director  
 Telephone: +81-3-3352-8555  
 Scheduled date of annual general meeting of shareholders: June 25, 2026  
 Scheduled date to commence dividend payments: June 26, 2026  
 Scheduled date to file annual securities report: June 24, 2026  
 Preparation of supplementary material on financial results: Yes  
 Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

### 1. Consolidated financial results for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

#### (1) Consolidated operating results

(Percentages indicate year-on-year changes.)

Fiscal year ended	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2026	32,281	(23.6)	8,795	(28.7)	9,693	(25.9)	6,640	(23.8)
March 31, 2025	42,250	15.5	12,331	5.4	13,086	4.7	8,716	1.5

Note: Comprehensive income For the fiscal year ended March 31, 2026: ¥10,222 million [14.1%]  
 For the fiscal year ended March 31, 2025: ¥8,957 million [(27.6)%]

Fiscal year ended	Basic earnings per share	Diluted earnings per share	Return on equity	Ratio of ordinary profit to total assets	Ratio of operating profit to net sales
	Yen	Yen	%	%	%
March 31, 2026	359.92	-	8.1	10.7	27.2
March 31, 2025	475.74	-	11.7	15.3	29.2

#### (2) Consolidated financial position

As of	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
March 31, 2026	94,262	85,733	91.0	4,647.27
March 31, 2025	87,000	78,230	89.9	4,241.83

Reference: Equity  
 As of March 31, 2026: ¥85,733 million  
 As of March 31, 2025: ¥78,230 million

#### (3) Consolidated cash flows

Fiscal year ended	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
March 31, 2026	7,814	(2,480)	(2,765)	38,963
March 31, 2025	10,651	(558)	(3,069)	36,373

### 2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
Fiscal year ended March 31, 2025	-	120.00	-	75.00	195.00	3,596	41.0	4.7
Fiscal year ended March 31, 2026	-	75.00	-	75.00	150.00	2,767	41.7	3.4
Fiscal year ending March 31, 2027 (Forecast)		75.00		75.00	150.00		41.3	

Note: The dividend at the end of the second quarter in the fiscal year ending March 31, 2025 includes a dividend of 50 yen to commemorate the 50th anniversary of the company's founding.

### 3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	15,600	(6.9)	3,850	(19.7)	4,200	(21.8)	2,900	(20.3)	157.20
Fiscal year ending March 31, 2027	33,700	4.4	8,950	1.8	9,700	0.1	6,700	0.9	363.18

#### \* Notes

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Changes in accounting policies, changes in accounting estimates, and restatement
  - (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
  - (ii) Changes in accounting policies due to other reasons: Yes
  - (iii) Changes in accounting estimates: None
  - (iv) Restatement: None

#### (3) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2026	22,720,000 shares
As of March 31, 2025	22,720,000 shares

- (ii) Number of treasury shares at the end of the period

As of March 31, 2026	4,271,915 shares
As of March 31, 2025	4,277,415 shares

- (iii) Average number of shares outstanding during the period

Fiscal year ended March 31, 2026	18,449,846 shares
Fiscal year ended March 31, 2025	18,321,553 shares

\* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

\* Proper use of earnings forecasts, and other special matters

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors. Please refer to “(4) Future outlook” of “1. Overview of Operating Results and Others” on page 4 of the attached materials for the conditions that form the assumptions for the forecasts of financial results and cautions concerning the use thereof.

# Consolidated balance sheet

(Thousands of yen)

	As of March 31, 2025	As of March 31, 2026
<b>Assets</b>		
Current assets		
Cash and deposits	36,373,416	38,963,318
Notes and accounts receivable - trade	4,205,323	4,119,854
Operating loans	1,014,789	979,057
Lease receivables and investments in leases	329,870	253,758
Securities	350,120	350,340
Merchandise and finished goods	4,632,978	3,517,162
Work in process	234,076	257,407
Raw materials and supplies	4,052,318	3,239,239
Other	873,113	950,473
Allowance for doubtful accounts	(61,224)	(205)
<b>Total current assets</b>	<b>52,004,781</b>	<b>52,630,405</b>
Non-current assets		
Property, plant and equipment		
Buildings and structures	14,492,666	15,841,772
Accumulated depreciation	(8,700,869)	(9,042,339)
Buildings and structures, net	5,791,797	6,799,433
Machinery, equipment and vehicles	448,100	492,592
Accumulated depreciation	(377,080)	(394,358)
Machinery, equipment and vehicles, net	71,019	98,234
Tools, furniture and fixtures	3,267,236	3,066,383
Accumulated depreciation	(3,109,874)	(2,887,743)
Tools, furniture and fixtures, net	157,362	178,639
Land	10,073,054	10,728,475
Leased assets	134,649	265,646
Accumulated depreciation	(19,726)	(50,684)
Leased assets, net	114,922	214,961
Construction in progress	64,570	232,368
<b>Total property, plant and equipment</b>	<b>16,272,727</b>	<b>18,252,113</b>
Intangible assets	470,780	511,123
Investments and other assets		
Investment securities	16,113,027	20,850,204
Retirement benefit asset	-	324,649
Other	2,344,844	1,896,657
Allowance for doubtful accounts	(205,264)	(202,694)
<b>Total investments and other assets</b>	<b>18,252,606</b>	<b>22,868,818</b>
<b>Total non-current assets</b>	<b>34,996,114</b>	<b>41,632,054</b>
<b>Total assets</b>	<b>87,000,896</b>	<b>94,262,460</b>

	As of March 31, 2025	As of March 31, 2026
<b>Liabilities</b>		
Current liabilities		
Notes and accounts payable - trade	1,627,607	1,239,058
Lease liabilities	182,266	231,608
Income taxes payable	1,783,724	1,526,140
Provision for bonuses	490,334	473,798
Other	1,912,346	920,109
Total current liabilities	5,996,279	4,390,715
Non-current liabilities		
Lease liabilities	362,315	405,437
Provision for retirement benefits for directors (and other officers)	181,335	198,325
Retirement benefit liability	307,889	-
Asset retirement obligations	62,387	62,866
Deferred tax liabilities	897,251	2,439,955
Other	963,176	1,031,886
Total non-current liabilities	2,774,355	4,138,470
Total liabilities	8,770,634	8,529,185
Net assets		
Shareholders' equity		
Share capital	7,934,100	7,934,100
Capital surplus	10,286,972	10,301,956
Retained earnings	62,991,949	66,865,093
Treasury shares	(8,513,509)	(8,480,469)
Total shareholders' equity	72,699,512	76,620,680
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	5,444,926	8,579,481
Remeasurements of defined benefit plans	85,822	533,113
Total accumulated other comprehensive income	5,530,749	9,112,594
Total net assets	78,230,262	85,733,274
Total liabilities and net assets	87,000,896	94,262,460

## Consolidated statement of income

(Thousands of yen)

	Fiscal year ended March 31, 2025	Fiscal year ended March 31, 2026
Net sales	42,250,771	32,281,157
Cost of sales	21,402,450	15,080,781
Gross profit	20,848,320	17,200,376
Selling, general and administrative expenses	8,516,738	8,405,269
Operating profit	12,331,581	8,795,106
Non-operating income		
Dividend income	753,528	736,197
Other	52,423	211,829
Total non-operating income	805,952	948,027
Non-operating expenses		
Loss on investments in investment partnerships	47,312	49,595
Foreign exchange losses	3,502	-
Total non-operating expenses	50,815	49,595
Ordinary profit	13,086,719	9,693,538
Extraordinary income		
Gain on sale of investment securities	506,093	183,027
Total extraordinary income	506,093	183,027
Extraordinary losses		
Loss on valuation of investment securities	994,428	-
Retirement benefits for directors (and other officers)	4,440	20,910
Total extraordinary losses	998,868	20,910
Profit before income taxes	12,593,944	9,855,656
Income taxes - current	3,820,685	3,274,593
Income taxes - deferred	56,981	(59,379)
Total income taxes	3,877,667	3,215,213
Profit	8,716,277	6,640,442
Profit attributable to owners of parent	8,716,277	6,640,442

## Consolidated statement of comprehensive income

(Thousands of yen)

	Fiscal year ended March 31, 2025	Fiscal year ended March 31, 2026
Profit	8,716,277	6,640,442
Other comprehensive income		
Valuation difference on available-for-sale securities	518,405	3,134,554
Remeasurements of defined benefit plans, net of tax	(277,393)	447,290
Total other comprehensive income	241,012	3,581,845
Comprehensive income	8,957,289	10,222,288
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	8,957,289	10,222,288

## Consolidated statement of changes in equity

Fiscal year ended March 31, 2025

(Thousands of yen)

	Shareholders' equity					Accumulated other comprehensive income		
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity	Valuation difference on available-for-sale securities	Remeasurements of defined benefit plans	Total accumulated other comprehensive income
Balance at beginning of period	7,934,100	9,500,829	58,102,153	(9,584,281)	65,952,801	4,926,520	363,216	5,289,737
Changes during period								
Dividends of surplus			(3,826,481)		(3,826,481)			
Profit attributable to owners of parent			8,716,277		8,716,277			
Purchase of treasury shares				(82)	(82)			
Disposal of treasury shares		786,142		1,070,854	1,856,996			
Net changes in items other than shareholders' equity						518,405	(277,393)	241,012
Total changes during period	-	786,142	4,889,795	1,070,772	6,746,710	518,405	(277,393)	241,012
Balance at end of period	7,934,100	10,286,972	62,991,949	(8,513,509)	72,699,512	5,444,926	85,822	5,530,749

	Share acquisition rights	Total net assets
Balance at beginning of period	11,497	71,254,036
Changes during period		
Dividends of surplus		(3,826,481)
Profit attributable to owners of parent		8,716,277
Purchase of treasury shares		(82)
Disposal of treasury shares		1,856,996
Net changes in items other than shareholders' equity	(11,497)	229,514
Total changes during period	(11,497)	6,976,225
Balance at end of period	-	78,230,262

## Consolidated statement of changes in equity

Fiscal year ended March 31, 2026

(Thousands of yen)

	Shareholders' equity					Accumulated other comprehensive income		
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity	Valuation difference on available-for-sale securities	Remeasurements of defined benefit plans	Total accumulated other comprehensive income
Balance at beginning of period	7,934,100	10,286,972	62,991,949	(8,513,509)	72,699,512	5,444,926	85,822	5,530,749
Changes during period								
Dividends of surplus			(2,767,299)		(2,767,299)			
Profit attributable to owners of parent			6,640,442		6,640,442			
Purchase of treasury shares					-			
Disposal of treasury shares		14,984		33,039	48,023			
Net changes in items other than shareholders' equity						3,134,554	447,290	3,581,845
Total changes during period	-	14,984	3,873,143	33,039	3,921,167	3,134,554	447,290	3,581,845
Balance at end of period	7,934,100	10,301,956	66,865,093	(8,480,469)	76,620,680	8,579,481	533,113	9,112,594

	Share acquisition rights	Total net assets
Balance at beginning of period	-	78,230,262
Changes during period		
Dividends of surplus		(2,767,299)
Profit attributable to owners of parent		6,640,442
Purchase of treasury shares		-
Disposal of treasury shares		48,023
Net changes in items other than shareholders' equity	-	3,581,845
Total changes during period	-	7,503,012
Balance at end of period	-	85,733,274

## Consolidated statement of cash flows

(Thousands of yen)

	Fiscal year ended March 31, 2025	Fiscal year ended March 31, 2026
Cash flows from operating activities		
Profit before income taxes	12,593,944	9,855,656
Depreciation	706,870	587,195
Increase (decrease) in provisions	(204,844)	(63,134)
Decrease (increase) in retirement benefit asset	49,974	(324,649)
Increase (decrease) in retirement benefit liability	307,889	(307,889)
Interest and dividend income	(759,550)	(761,129)
Loss (gain) on investments in investment partnerships	47,312	49,595
Loss (gain) on sale of investment securities	(506,093)	(183,027)
Loss (gain) on valuation of investment securities	994,428	-
Decrease (increase) in trade receivables	1,797,489	85,468
Decrease (increase) in operating loans receivable	(187,059)	35,731
Net decrease (increase) in lease receivables and investments in leases	38,619	(23,927)
Decrease (increase) in inventories	2,688,937	1,905,563
Increase (decrease) in trade payables	(2,711,019)	(388,549)
Increase (decrease) in lease liabilities	15,255	92,463
Other, net	514,553	88,932
Subtotal	15,386,706	10,648,301
Interest and dividends received	759,551	761,129
Income taxes paid	(5,494,435)	(3,594,741)
Net cash provided by (used in) operating activities	10,651,822	7,814,688
Cash flows from investing activities		
Purchase of property, plant and equipment	(845,078)	(2,239,933)
Purchase of investment securities	(502,136)	(489,057)
Proceeds from sale of investment securities	1,071,035	409,242
Other, net	(282,437)	(160,802)
Net cash provided by (used in) investing activities	(558,615)	(2,480,551)
Cash flows from financing activities		
Purchase of treasury shares	(82)	-
Proceeds from sale of treasury shares	760,898	-
Dividends paid	(3,820,707)	(2,765,505)
Other, net	(9,250)	-
Net cash provided by (used in) financing activities	(3,069,141)	(2,765,505)
Effect of exchange rate change on cash and cash equivalents	(4,517)	21,271
Net increase (decrease) in cash and cash equivalents	7,019,546	2,589,902
Cash and cash equivalents at beginning of period	29,353,869	36,373,416
Cash and cash equivalents at end of period	36,373,416	38,963,318

(Notes on segment information, etc.)

Segment Information

1. Overview of Reporting Segments

The Group's reporting segments are those of the constituent units of the Group for which separate financial information is available and are subject to periodic review by the Board of Directors in order to determine the allocation of management resources and evaluate business performance.

The Group has three reporting segments: Amusement-related business, Smart Solution-related business, and Hotel and restaurant-related business.

The Amusement-related business is mainly engaged in the manufacture, sale, and provision of peripheral equipment for amusement-related facilities.

The Smart Solution Business provides automatic recognition systems using RFID and barcodes, mainly in the fields of medical care, education, libraries, and factory automation.

The Hotel and Restaurant Business is engaged in the hotel management of Mars Garden Hotel Hakata in Hakata Ward, Fukuoka City, and Mars Garden Wood Gotemba in Gotemba City, Shizuoka Prefecture. In addition, as a related business, we operate a directly managed restaurant "Seafood Shogetsutei Hakata Honten" in Mars Garden Hotel Hakata, and a popular restaurant "Teppanyaki Ginmeisui GINZA" in Mars Garden Wood Gotemba in Ginza, Tokyo.

2. Method of calculating the amount of sales, profits or losses, assets, liabilities and other items for each reporting segment

The accounting methods for the reported business segments are generally identical to those used for the preparation of consolidated financial statements.

Profit in the reporting segment is a figure based on operating income.

3. Information on the amount of sales, profits or losses, assets, liabilities, and other items for each reporting segment.

The previous fiscal year (April 1, 2024 to March 31, 2025)

(Thousands of yen)

	Reportable segments			Total	Adjustment amount (Note) 1	Amount recorded in consolidated financial statements (Note)2
	Amusement-related business	smart solution system- related business	Hotel-related business			
Sales						
Revenues from external customers	33,511,554	6,118,427	2,620,789	42,250,771	-	42,250,771
Transactions with other segments	453,131	116,449	44,500	614,080	(614,080)	-
Total	33,964,685	6,234,876	2,665,290	42,864,852	(614,080)	42,250,771
Segment Profit	11,942,873	712,784	75,187	12,730,845	(399,263)	12,331,581
Segment Assets	40,704,123	10,377,840	4,363,753	55,445,718	31,555,178	87,000,896
Other items						
Depreciation	757,328	187,878	209,209	1,154,417	-	1,154,417
Increase in property, plant and equipment and intangible assets	1,902,830	282,399	167,134	2,352,363	-	2,352,363

Note: 1. The details of the adjustment amount are as follows.

(1) The adjustment for segment profit of (399,263) thousand yen includes the elimination of inter-segment transactions of 13,949 thousand yen and the unallocated company-wide expenses of (413,212) thousand yen.

(2) The adjustment amount of 31,555,178 thousand yen for segment assets includes the elimination of inter-segment transactions of (2,167,755) thousand yen and the 33,722,934 thousand yen of company-wide assets that have not been allocated to each reporting segment.

2. Segment profit is adjusted to operating income in the consolidated statements of income.

3. Among other items, depreciation and amortization and the increase in property, plant and equipment and intangible assets include long-term prepaid expenses.

The current fiscal year (April 1, 2025 to March 31, 2026)

(Thousands of yen)

	Reportable segments			Total	Adjustment amount (Note) 1	Amount recorded in consolidated financial statements (Note)2
	Amusement-related business	smart solution system- related business	Hotel-related business			
Sales						
Revenues from external customers	23,503,777	6,022,688	2,754,691	32,281,157	-	32,281,157
Transactions with other segments	436,727	89,907	35,507	562,143	(562,143)	-
Total	23,940,505	6,112,596	2,790,199	32,843,301	(562,143)	32,281,157
Segment Profit	8,494,052	726,988	87,493	9,308,534	(513,427)	8,795,106
Segment Assets	42,300,297	9,762,277	4,427,504	56,490,079	37,772,381	94,262,460
Other items						
Depreciation	742,784	178,063	182,817	1,103,664	-	1,103,664
Increase in property, plant and equipment and intangible assets	2,937,902	104,589	156,133	3,198,626	-	3,198,626

Note: 1. The details of the adjustment amount are as follows.

(1) The adjustment for segment profit of (513,427) thousand yen includes the elimination of inter-segment transactions of 12,847 thousand yen and the unallocated company-wide expenses of (526,275) thousand yen.

(2) The adjustment amount of 37,772,381 thousand yen for segment assets includes the elimination of inter-segment transactions of (2,146,947) thousand yen and the 39,919,328 thousand yen of company-wide assets that have not been allocated to each reporting segment.

2. Segment profit is adjusted to operating income in the consolidated statements of income.

3. Among other items, depreciation and amortization and the increase in property, plant and equipment and intangible assets include long-term prepaid expenses.