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April 13, 2026

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Notice Concerning Revision of Consolidated Earnings Forecast

Mars Group Holdings Corporation (the “Company”) hereby revises its financial forecast previously announced on May 14, 2025, as set forth below.

1. Revision of Consolidated Earnings Forecast for the Fiscal Year Ending March 31, 2026

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previously announced forecasts (A)	Millions of yen 37,500	Millions of 10,700	Millions of yen 11,500	Millions of yen 7,800	Yen 422.93
Revised forecasts (B)	32,250	8,700	9,550	6,550	355.02
Change (B - A)	(5,250)	(2,000)	(1,950)	(1,250)	—
Change (%)	(14.0)	(18.7)	(17.0)	(16.0)	—
(Reference) Previous year’s results (Fiscal year ended March 31, 2025)	42,250	12,331	13,086	8,716	475.74

2. Reasons for revision

The Company consists of three business segments: the Amusement-related Business, the Smart Solutions Business, and the Hotel and Restaurant Business.

In the pachinko industry, the primary market for the Company’s amusement-related business, the earnings environment of pachinko halls continues to be severe due to rising labor costs, higher utility expenses, and increasing equipment costs including gaming machines. In the market, while the number of Smart Pachislot installations continues to grow, the adoption rate for Smart Pachinko remains lower than its expectation, resulting in overall cautious capital investment attitudes among pachinko hall operators, resulting in a more conservative stance toward capital investment.

Under these circumstances, although the Company has worked to strengthen and promote sales of total systems, sales and profit are now expected to fall below the previously announced forecasts.

The dividend forecast for the fiscal year ending March 31, 2026 remains unchanged from the initial plan.

Notes:

The forecast figures stated above are based on information currently available to the Company and include uncertain factors. Actual results may differ from these forecast figures.

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